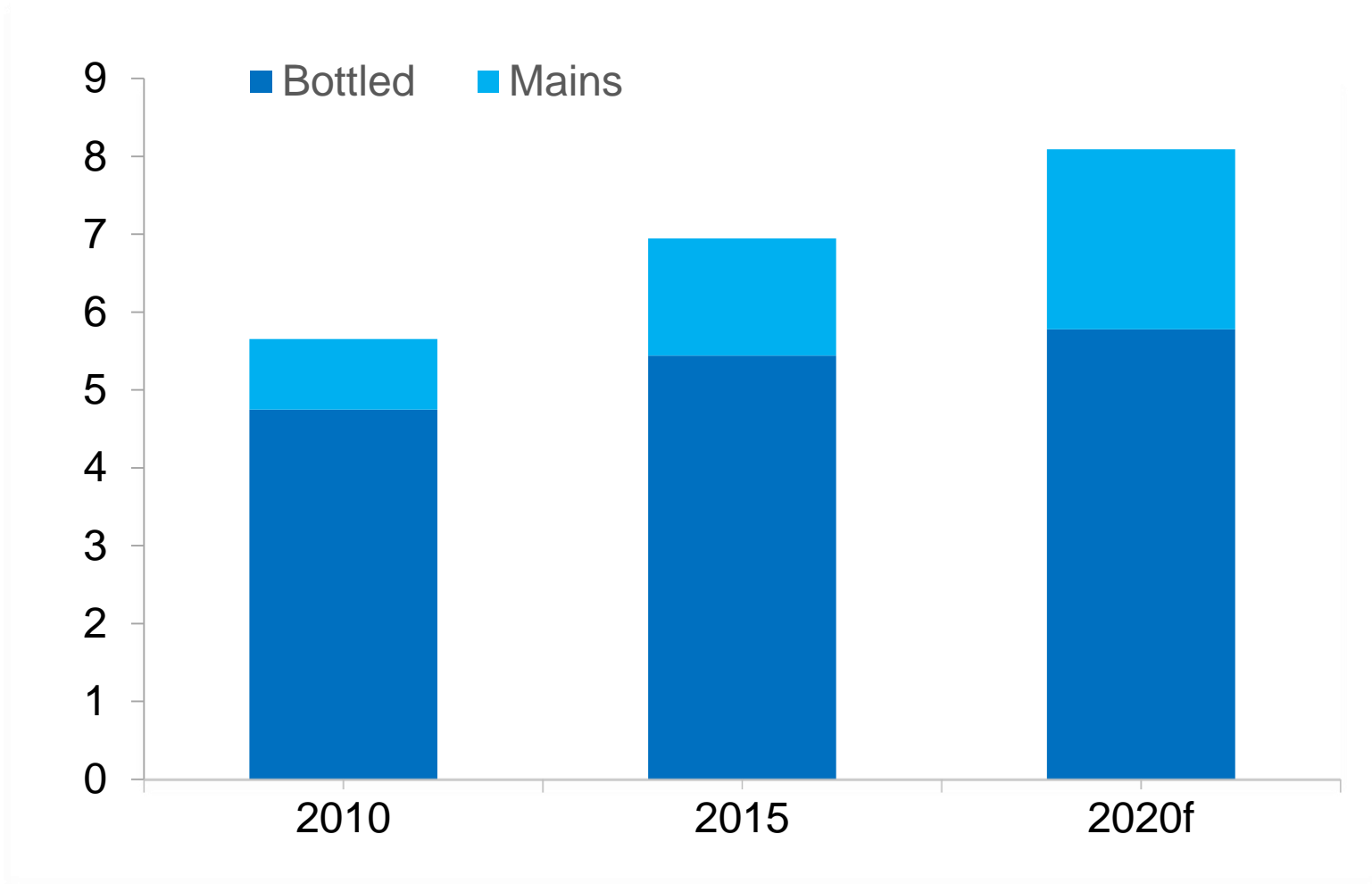


US WATER COOLERS 2010-20

Million units in December



Source: Zenith International

zenithinternational

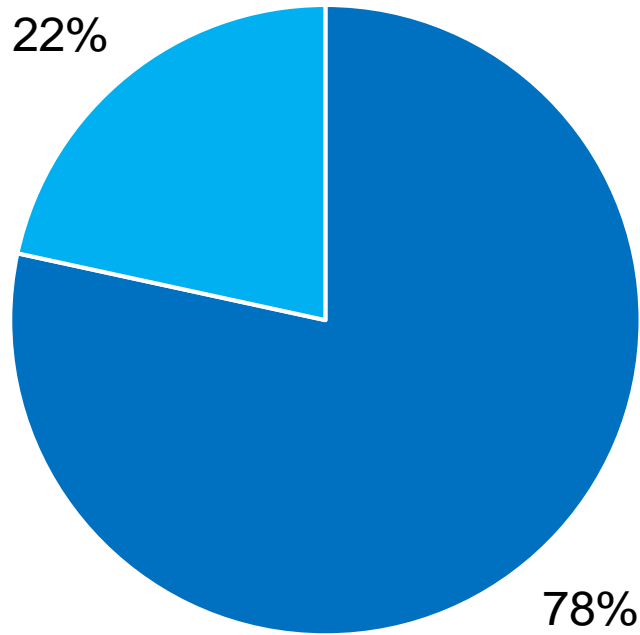
specialist consultants to the food and drink industries worldwide

US WATER COOLER SEGMENTS 2015-20

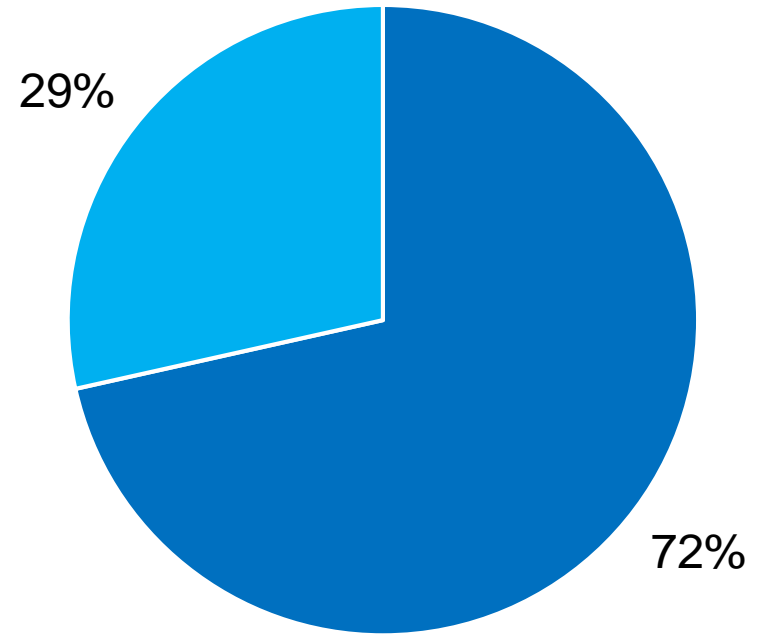
Unit share

■ Bottled

■ Mains



2015



2020f

Source: Zenith International

zenithinternational

specialist consultants to the food and drink industries worldwide